



Schenck Process Holding GmbH Pallaswiesenstr. 100 64293 Darmstadt

To our customers,
To our suppliers,
To our partners.

October 09, 2017

Dear reader,

We are delighted to announce that IK Investment Partners and Blackstone came to an agreement with respect to the acquisition of our company by funds managed by Blackstone.

After successful growth under the patronage of our former investor, Schenck Process is now taking the next step en route to expansion with the support of our new shareholder.

For you – our customers, our suppliers, our partners, this will have no effects. Our business will operate as before and remains uninterrupted by the shareholders' change.

We will continue to make processes work.

We would like to take this opportunity and thank all of you for your continuous trust and collaboration:

Thank you for your confidence in Schenck Process!

Best regards,

A handwritten signature in black ink, appearing to read 'A. Evertz', written over a light blue horizontal line.

Andreas Evertz
President & CEO

Schenck Process Holding GmbH